Supporting Georgia Today, Enabling Growth Tomorrow



AEROSPACE IS A MAJOR DRIVER OF STATE ECONOMY

direct output/ business activity

Aerospace products are Georgia's No. 1 export, totaling \$9.2 billion in 2022



AEROSPACE JOBS IMPACT BROAD SPECTRUM OF GEORGIANS

262,975

aerospace jobs make up 5.8% of the state's total employment (2019), ranging from technician to Ph.D.s



OTHER INDUSTRIES IMPACTED BY AEROSPACE

- Cybersecurity
- Defense + Military
- Education + Training
- Electronics + Communications Tourism + Entertainment

- Logistics + Supply Chain
- · Manufacturing + Materials
- · Medicine + Medical Devices
- Research + Development
- Travel + Transportation

- Environmental + Sustainability · Weather Forecasting + Climate Science



GEORGIA TECH IS AN IMPORTANT ENABLER OF STATE AEROSPACE SECTOR

- · Top ranked undergraduate aerospace program in the U.S.
- · Only college/university in Georgia that offers three aerospace degrees: bachelor's, master's, and doctoral.
- · Largest number of aerospace undergraduate students in United States (10,000th graduate in 2024!)
- · Graduates 10% of the aerospace Ph.D.s in the U.S.

ae.gatech.edu

30% AE SCHOOL Graduates Living and working in Georgia AE School graduates are



HUGE EMERGING GROWTH AREAS IN AEROSPACE



projected to grow to \$1 trillion by 2040, much of it from commercial operators



AUTONOMOUS AERIAL VEHICLES

market projected to grow to \$55B by 2030



SUSTAINABLE AVIATION/SUSTAINABLE **AVIATION FUEL (SAF)**

- · Airlines have identified SAF as the most promising near-term technology to reduce greenhouse gas emissions.
- · Federal SAF Grand Challenge to supply 3B gallons of SAF per year by 2030.

Georgia has a footprint in all of these areas: \$270M in UAM economic activity; \$400M in space economic activity



GEORGIA TECH WILL SUPPORT STATE INITIATIVES TO CAPTURE THESE EMERGING AREAS

AE is making strategic hires in all of these emerging areas, that are building differentiating facilities and partnerships, and spinning out successful companies

Significant infrastructure investments in these areas:

- · New electric aviation hangar
- New space operations center



Plans for a \$220M signature facility that will serve as a state-wide resource and convenor for education, research, partnerships, and training.



Georgia Tech College of Engineering Daniel Guggenheim School of Aerospace Engineering